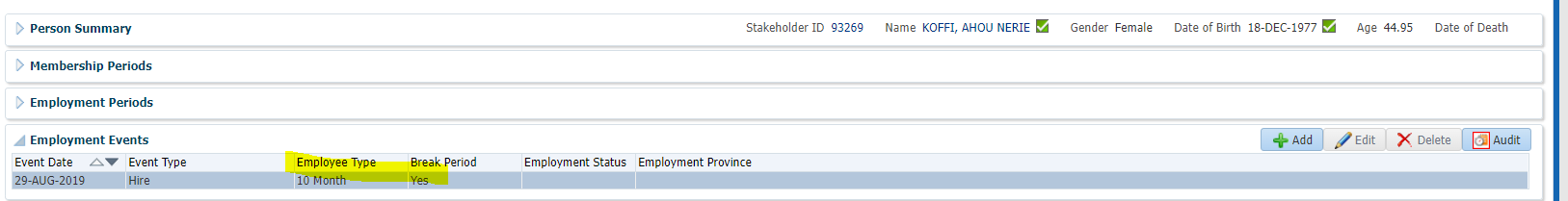
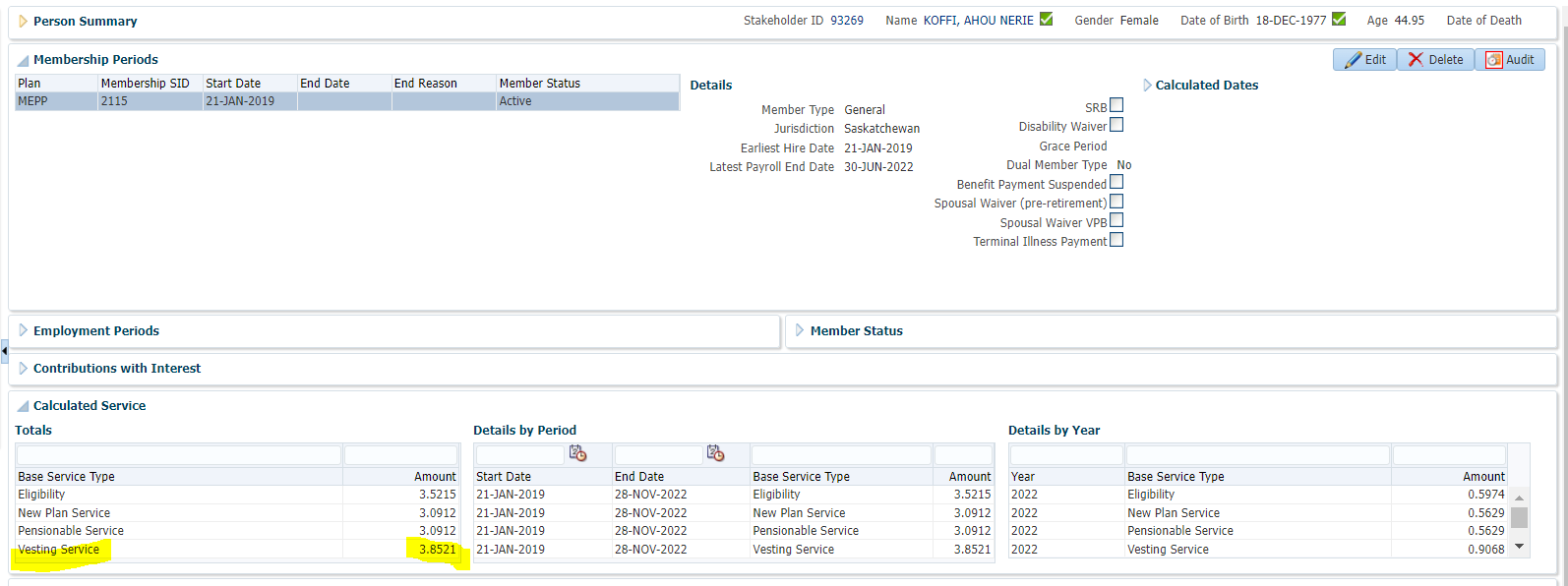
|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Date | 28-Nov-22 | | | Tester Name | Richard Belanger |
| Environment | Penfax - Test | | | Login used | TEST2 |
| Operating System | Windows | Version: | Update: | | |
| Software Used | Edge | Version: | Update: | | |
| Not Applicable | Version: | Update: | | |
| Release version | 22.4.1 | | | | |
| Title | M5. 01 Vested General 10 month member with small benefit | | | | |
| Test Type | Regression | | | | |
| Test Scenario | Member will be Terminated and payment produced | | | | |
|  |  | | | | |
| Expected Results | Member will be Terminated and payment produced with correct taxes withheld | | | | |
| Pass/Fail | Pass | | | JIRA# | N/A |

Describe your steps with screenshots:

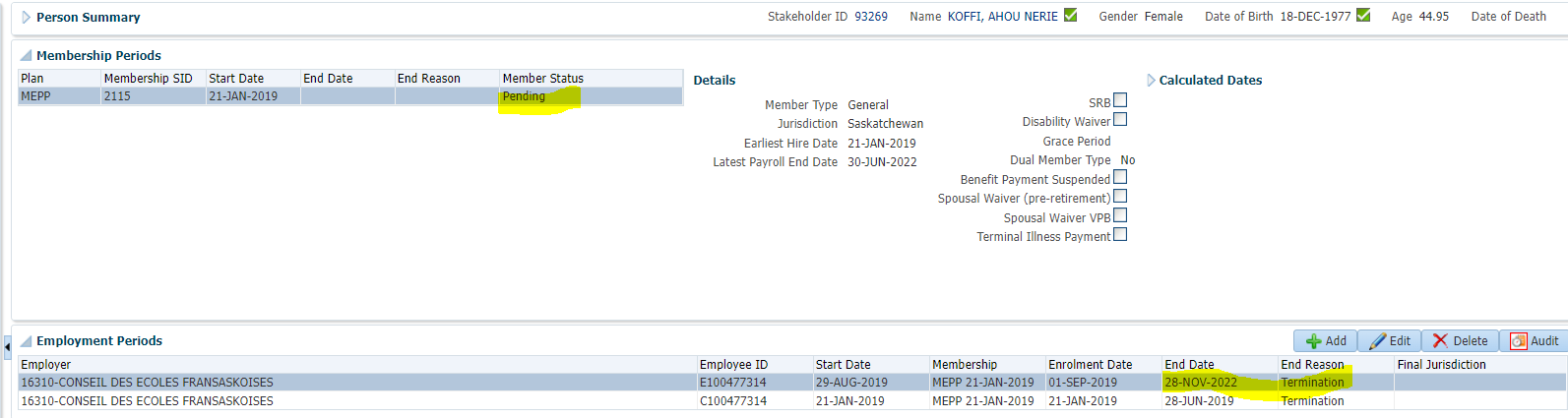
Member is 10 Month Employee



Member is Vested

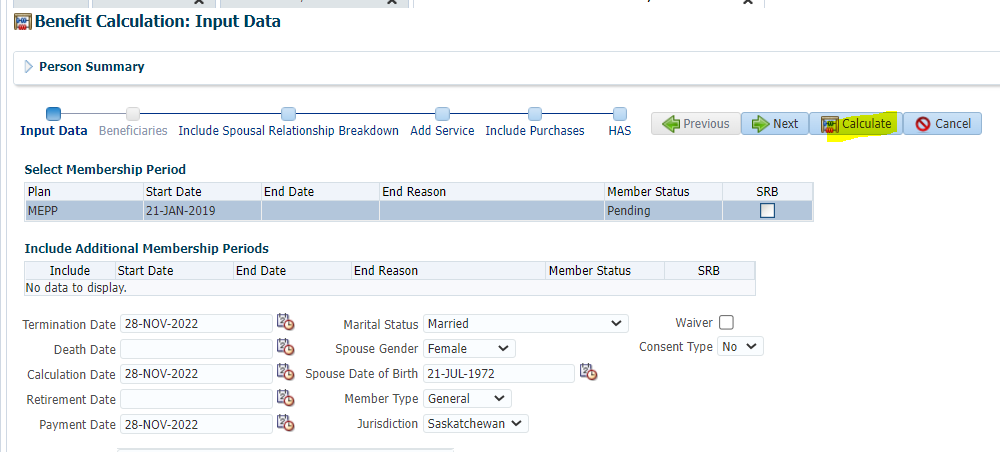


Terminate Member

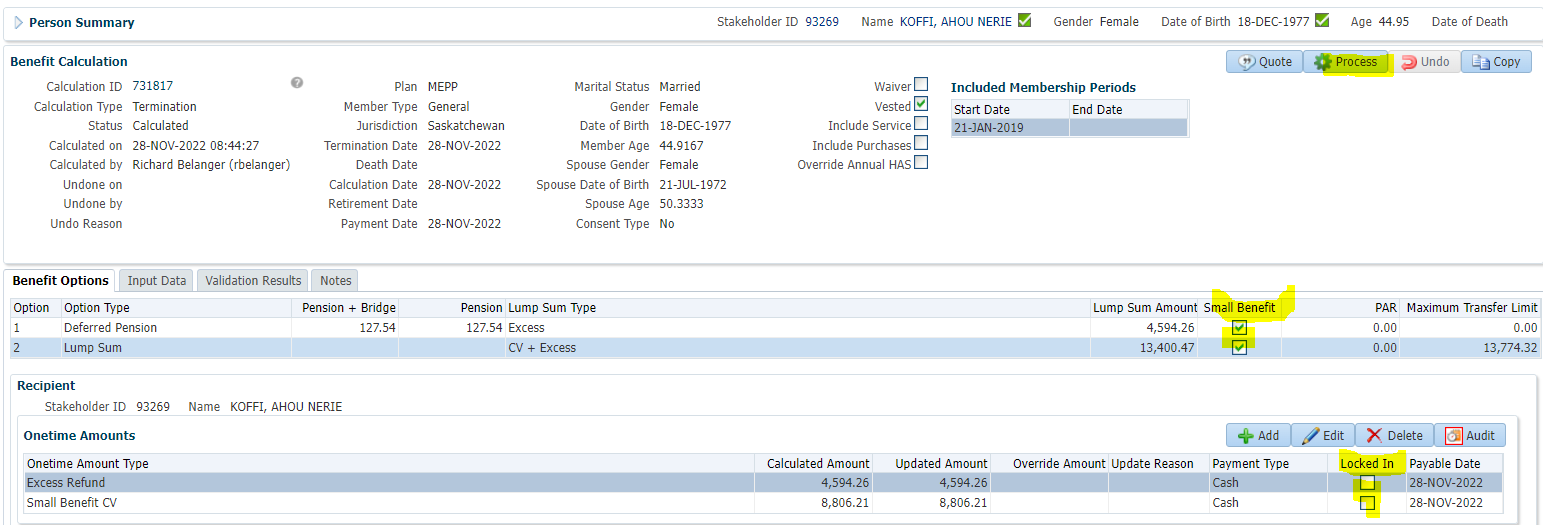


Member Profile>Benefit Calculation

Calculate

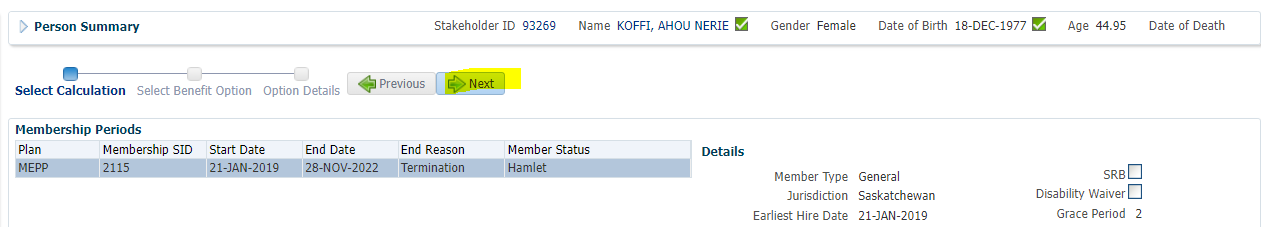


Member has a Small Benefit, not Locked-In>Process

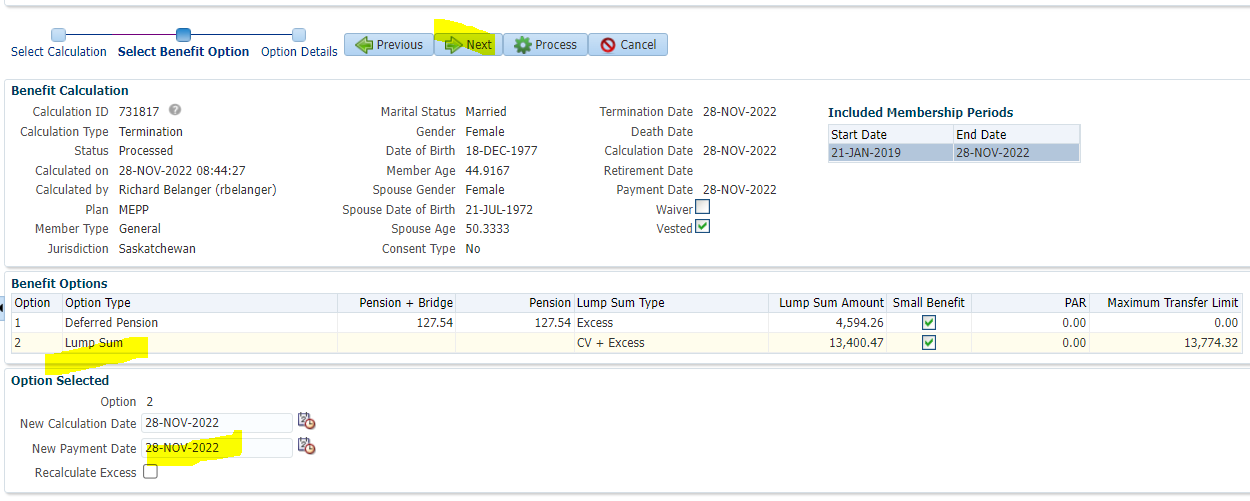


Processed > To Benefit Selection

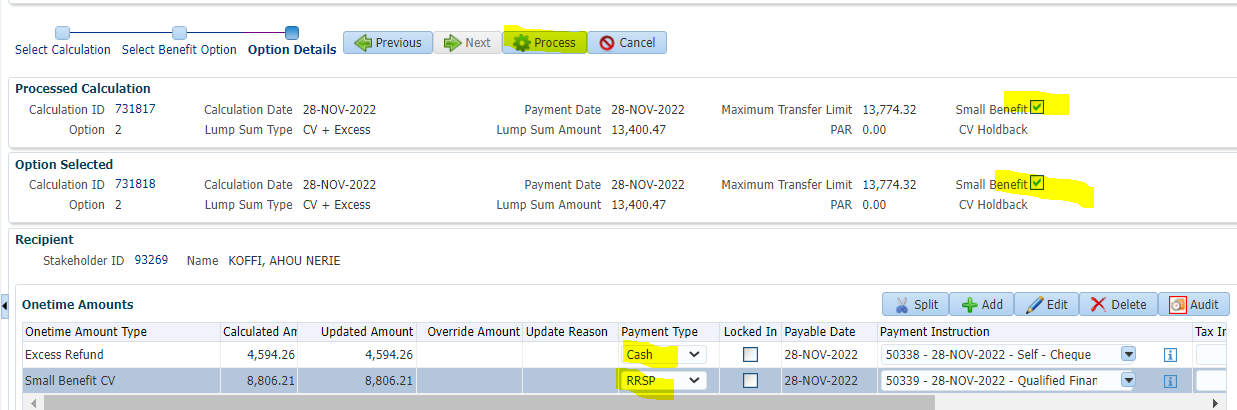
Next



Choose Lump Sum line Add Payment Date>Next

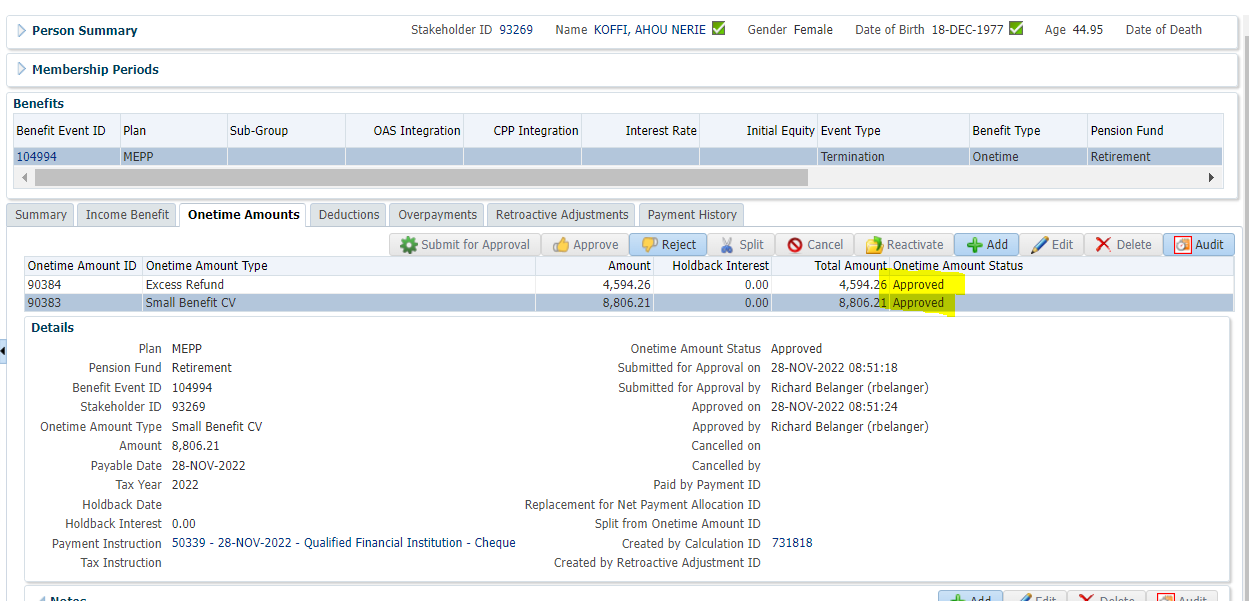


Send EXCESS Refund to Cash; Send Small Benefit CV to RRSP>Process

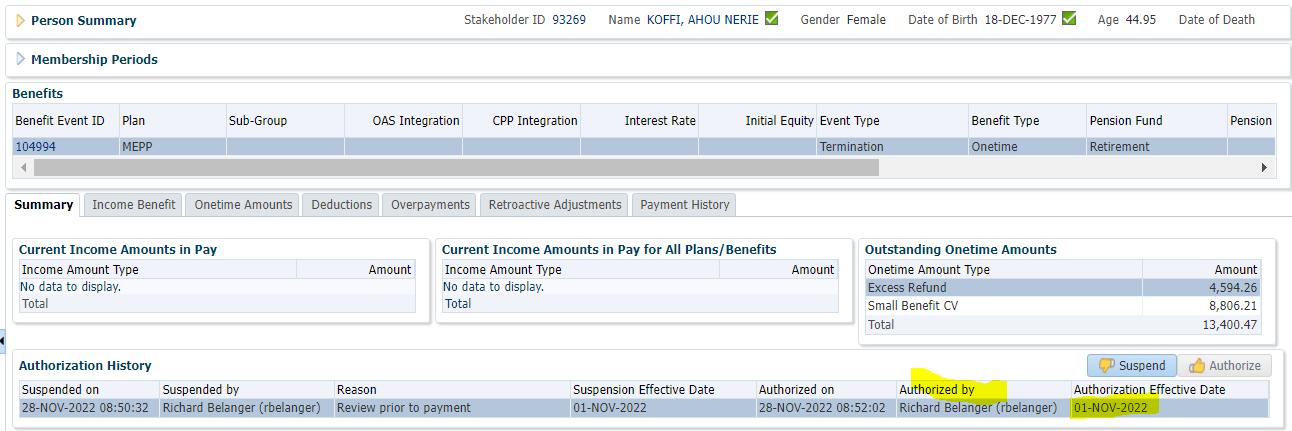


To Benefit Recipient

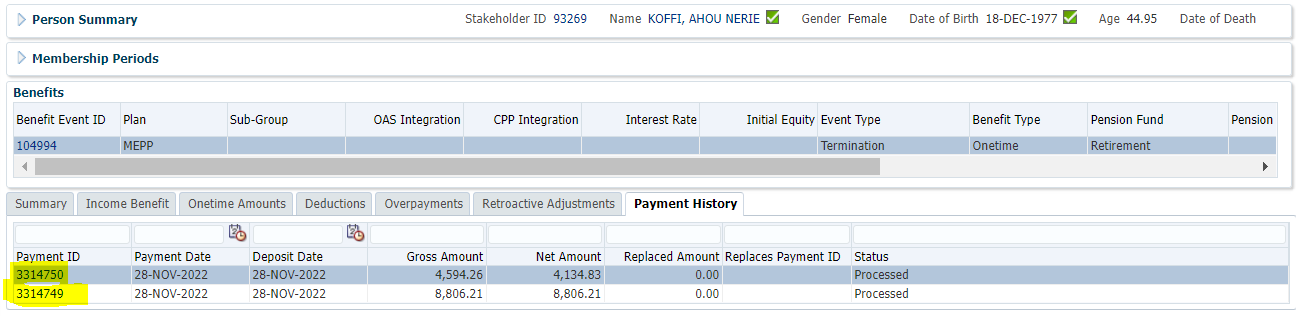
Submit the Payment lines for Approval>Approve



To Summary>Authorize



Payment produced via PENFAX Payment Production



Tax Rates

0.00-4,999.99 = 10%

5,000.00- 14,999.99 = 20%

15,000.00+ = 30%

One Payment is for Cash, Total Tax taken will be the amount

So…4594.26 x 10% = 459.43; 4594.26 – 459.43 = $4,134.83

RRSP payment of 8,806.21 has no tax taken